

2025 MEETING SCHEDULE

MEMBERSHIP MEETINGS

All Membership Meetings are scheduled from 11:00am - 1:00pm ET.

Friday February 7

Friday March 7

Friday April 25

Friday May 23

Friday June 27

Friday September 26

Thursday October 24, 2025- Conference

Friday November 7

Friday December 5 (AGM)

BOARD OF DIRECTORS MEETINGS

All Board of Director Meetings are scheduled on Wednesdays from 1:00am - 3:00pm ET.

Wednesday February 12

Wednesday April 9

Wednesday June 18

Tuesday September 23

Wednesday November 5

"Dedicated to improving compliance operations within the mutual fund dealer industry."